

# FREE Tax Preparation & E-Filing

Volunteer Income Tax Assistance for Federal and State income tax returns

January 23 - April 17, 2018

All sites closed March 24 - April 1, MU Spring Break

## **Full Service:**

US Citizens and Resident Aliens without treaty benefits:

### **MU Office for Financial Success**

162 Stanley Hall

Tuesday 3:30 p.m. - 7:00 p.m.

Wednesday 3:30 p.m. - 7:00 p.m.

Thursday 3:30 p.m. - 7:00 p.m.

Saturday 9:00 a.m. - 12:30 p.m.

### **MU College of Business**

Cornell Hall Room 005

Monday 4:15 a.m. - 7:45 p.m.

### **Family Impact Center**

105 East Ash

Monday 9:00 a.m. - 12:30 p.m.

Wednesday 9:00 a.m. - 12:30 p.m.

## **Do-It-Yourself with Volunteer Assistance:**

US Citizens and Resident Aliens without treaty benefits:

### **Ellis Library**

North Colonnade

Tuesday 3:00 p.m. - 7:00 p.m.

Tax software url: [bit.ly/MIZTAX17](http://bit.ly/MIZTAX17) (case sensitive)

Non-Resident Aliens and Resident Aliens with treaty benefits:

### **Pershing (Hitt St. Market)**

Computer Lab

Weekdays 1:00 p.m. - 5 p.m., the weeks of February 26th, March 19th, and April 9th

Resident Aliens with Treaty Benefits only on Thursday and Friday

We do not prepare returns involving farms, complicated small businesses (inventory), and rental property.

Walk-ins only, please. Service provided first-come, first-served until we reach maximum capacity.

Sponsored by the Personal Financial Planning Department, MU School of Law, and  
University of Missouri Extension

## What do you need to bring?

- Photo Identification for you and your spouse (full service site only)
- AGI from last year's return if you filed (DIY site only)
- Social security cards for every person listed on the return
- W-2s for every job worked
- Routing and account number for direct deposit if desired
- 2016 tax return (optional, but helpful)

## If you have these forms, please bring them:

- |  |   |
|--|---|
| <input type="checkbox"/> 1099-Interest                                 | <input type="checkbox"/> 1099-G State refund  |
| <input type="checkbox"/> 1099-Dividends                                | <input type="checkbox"/> 1099-B Broker exchange   |
| <input type="checkbox"/> 1099-R Retirement income                      | <input type="checkbox"/> SSA 1099 Social Security income                                      |
| <input type="checkbox"/> 1098 Mortgage interest                        | <input type="checkbox"/> 1095-A Marketplace Statement   |
| <input type="checkbox"/> Real estate and personal property tax receipt | <input type="checkbox"/> Childcare expenses and the name, address, and tax ID of the provider |
| <input type="checkbox"/> 1098-E Student loan interest                  | <input type="checkbox"/> W-2G Gambling income   |
| <input type="checkbox"/> 1098-T Tuition and your account statement     | <input type="checkbox"/> 1099 MISC Awards or self-employment                                  |
| <input type="checkbox"/> 1099-G Unemployment                           | <input type="checkbox"/> Identity Protection PIN from the IRS                                 |